ALS Canada Ltd.

2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **SELENE HOLDINGS LP**
700 WEST PENDER STREET, SUITE 410
VANCOUVER BC V6C 1G8

Finalized Date: 5-SEP-2012
Account: SELHOL

CERTIFICATE WH12193363

Project: White Gold

P.O. No.: WG02272012

This report is for 55 Rock samples submitted to our lab in Whitehorse, YT, Canada on 18-AUG-2012.

The following have access to data associated with this certificate:

KEITH FOWLOW	JEAN-PIERRE LONDERO	

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-21	Sample logging - ClientBarCode
CRU-QC	Crushing QC Test
PUL-QC	Pulverizing QC Test
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize split to 85% <75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au-ICP22	Au 50g FA ICP-AES finish	ICP-AES
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES

To: **SELENE HOLDINGS LP**
ATTN: JEAN-PIERRE LONDERO
700 WEST PENDER STREET, SUITE 410
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This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

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CERTIFICATE OF ANALYSIS WH12193363

Sample Description	Method / Analyte / Units / LOR	WEI-21 Recvd Wt. kg 0.02	Au-ICP22 Au ppm 0.001	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1	ME-ICP41 Fe % 0.01
CAD101908		7.44	0.020	<0.2	1.61	4	<10	390	<0.5	<2	0.28	<0.5	12	35	26	3.00
CAD101909		8.66	0.055	<0.2	0.87	8	<10	460	<0.5	<2	0.17	<0.5	9	23	22	2.44
CAD101910		8.80	0.232	0.5	0.87	<2	<10	1670	<0.5	<2	0.18	<0.5	9	22	12	2.12
CAD101911		8.68	0.597	1.6	0.77	4	<10	800	<0.5	<2	0.19	<0.5	6	21	14	1.64
CAD101912		7.62	0.079	0.2	0.98	3	<10	730	<0.5	<2	0.18	<0.5	9	22	13	2.25
CAD101913		6.26	0.091	0.3	1.06	<2	<10	710	<0.5	<2	0.16	<0.5	7	26	10	2.15
CAD101914		5.54	0.004	<0.2	1.31	<2	<10	970	<0.5	2	0.19	<0.5	11	28	22	2.51
CAD101915		5.22	0.004	<0.2	1.58	<2	<10	400	<0.5	<2	0.26	<0.5	13	31	24	2.68
CAD101916		6.82	0.207	0.5	1.26	4	<10	630	0.6	2	0.23	<0.5	12	32	28	2.94
CAD101917		7.64	0.277	1.0	1.05	3	<10	1700	0.7	2	0.25	<0.5	12	36	31	2.79
CAD101918		8.02	0.065	0.3	1.45	<2	<10	950	0.6	2	0.27	<0.5	11	38	34	2.73
CAD101919		1.02	0.002	<0.2	0.23	<2	<10	50	<0.5	2	0.01	<0.5	1	4	<1	0.60
CAD101920		7.02	0.122	0.6	1.37	<2	<10	620	0.5	2	0.26	<0.5	11	34	29	2.50
CAD101921		6.32	0.005	<0.2	1.56	<2	<10	870	<0.5	<2	0.34	<0.5	12	26	28	2.87
CAD101922		7.48	0.006	<0.2	1.77	<2	<10	>10000	0.6	<2	1.01	<0.5	10	38	36	2.76
CAD101923		7.02	0.036	0.3	1.16	14	<10	8710	0.6	<2	0.44	<0.5	9	68	72	2.19
CAD101924		8.80	0.138	2.2	0.47	76	<10	950	<0.5	<2	0.23	<0.5	11	47	81	2.85
CAD101925		6.72	0.024	0.3	0.84	71	<10	1020	0.7	2	0.47	<0.5	20	151	277	3.44
CAD101926		6.44	0.093	1.2	0.41	88	<10	780	0.9	<2	0.90	<0.5	8	19	91	2.60
CAD101927		7.02	0.547	1.5	0.33	24	<10	440	0.7	<2	0.11	<0.5	4	8	29	1.63
CAD101928		5.36	0.307	0.7	0.28	15	<10	450	0.7	<2	0.09	<0.5	2	8	7	1.12
CAD101929		5.66	0.209	0.5	0.30	16	<10	410	0.8	<2	0.11	<0.5	2	6	7	1.22
CAD101930		6.08	0.092	0.2	0.36	14	<10	690	0.8	<2	0.12	<0.5	2	6	9	1.47
CAD101931		7.22	0.012	<0.2	0.51	5	<10	500	0.7	<2	0.14	<0.5	3	8	9	1.72
CAD101932		6.96	0.016	<0.2	0.39	3	<10	410	0.6	<2	0.13	<0.5	2	8	14	1.60
CAD101933		7.44	0.008	<0.2	0.39	<2	<10	650	0.6	<2	0.12	<0.5	3	8	14	1.61
CAD101934		6.30	0.054	<0.2	0.46	<2	<10	330	0.6	<2	0.14	<0.5	3	6	6	1.73
CAD101935		7.68	0.004	<0.2	0.33	4	<10	400	0.6	<2	0.12	<0.5	2	6	5	1.55
CAD101936		1.34	0.001	<0.2	0.20	3	<10	50	<0.5	<2	0.01	<0.5	1	4	<1	0.57
CAD101937		7.14	0.004	<0.2	0.41	3	<10	320	0.6	<2	0.14	<0.5	4	7	8	1.58
CAD101938		8.76	0.002	<0.2	0.64	3	<10	330	0.5	<2	0.18	<0.5	4	10	10	1.81
CAD101939		8.22	0.005	<0.2	0.58	5	<10	420	0.7	<2	0.18	<0.5	4	9	14	1.84
CAD101940		5.62	0.008	<0.2	0.51	2	<10	450	0.6	<2	0.16	<0.5	4	8	9	1.72
CAD101941		5.96	0.003	<0.2	0.55	2	<10	430	0.5	<2	0.15	<0.5	4	7	12	1.61
CAD101942		6.12	0.003	<0.2	0.46	2	<10	360	0.5	<2	0.11	<0.5	3	7	8	1.34
CAD101943		8.58	0.005	<0.2	0.49	3	<10	510	0.6	<2	0.15	<0.5	3	8	9	1.70
CAD101944		8.36	0.008	<0.2	0.50	5	<10	720	0.6	<2	0.15	<0.5	3	6	12	1.93
CAD101945		7.72	0.032	<0.2	0.39	4	<10	680	0.7	<2	0.11	<0.5	3	6	9	1.83
CAD101946		5.98	0.017	0.2	0.32	20	<10	1200	0.6	<2	0.11	<0.5	3	5	15	1.87
CAD101947		7.68	0.004	<0.2	0.51	5	<10	610	0.6	<2	0.14	<0.5	3	6	12	1.74

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Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Ga	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr
	Units	ppm	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm
	LOR	10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1
CAD101908		10	<1	0.68	20	0.70	292	<1	0.03	24	390	7	<0.01	<2	4	24
CAD101909		<10	<1	0.40	30	0.33	305	1	0.04	17	370	7	0.01	<2	5	20
CAD101910		<10	<1	0.21	20	0.36	243	2	0.02	20	330	4	0.04	<2	3	21
CAD101911		<10	<1	0.28	10	0.32	230	24	0.03	14	290	16	0.02	2	2	20
CAD101912		<10	<1	0.50	20	0.41	274	1	0.03	16	520	7	0.01	<2	4	18
CAD101913		<10	<1	0.58	20	0.50	287	7	0.04	13	310	10	0.02	<2	4	21
CAD101914		<10	<1	0.70	20	0.55	337	1	0.03	17	340	6	0.02	<2	4	32
CAD101915		10	<1	0.79	20	0.72	315	<1	0.04	23	400	6	<0.01	<2	3	21
CAD101916		10	<1	0.65	30	0.63	461	1	0.05	28	630	10	0.01	<2	5	20
CAD101917		<10	<1	0.54	30	0.58	637	4	0.05	29	740	9	0.03	<2	5	36
CAD101918		10	<1	0.71	20	0.82	472	1	0.05	26	580	8	0.03	<2	5	25
CAD101919		<10	<1	0.14	<10	0.03	81	<1	0.04	<1	30	2	<0.01	<2	<1	30
CAD101920		10	<1	0.70	20	0.70	406	1	0.04	25	510	7	<0.01	<2	4	21
CAD101921		10	<1	0.73	30	0.75	332	1	0.03	24	920	6	0.03	<2	3	29
CAD101922		10	<1	0.50	30	0.79	461	2	<0.01	36	3430	7	0.01	<2	4	118
CAD101923		<10	<1	0.33	20	0.56	355	3	0.01	51	1530	6	0.03	5	5	61
CAD101924		<10	<1	0.16	20	0.15	582	4	0.03	75	790	17	0.08	20	6	40
CAD101925		<10	<1	0.18	20	0.58	804	5	0.01	174	1340	6	0.03	29	8	23
CAD101926		<10	<1	0.18	20	0.08	767	6	0.01	61	760	10	0.15	17	6	49
CAD101927		<10	<1	0.14	20	0.04	406	10	0.02	6	270	12	0.01	4	3	35
CAD101928		<10	<1	0.13	30	0.03	416	2	0.04	4	200	8	0.01	<2	1	28
CAD101929		<10	<1	0.14	20	0.03	390	2	0.04	3	200	8	0.01	2	1	31
CAD101930		<10	<1	0.13	30	0.04	456	1	0.06	3	270	9	0.02	<2	1	28
CAD101931		<10	<1	0.23	20	0.10	582	2	0.05	4	300	9	0.01	<2	1	20
CAD101932		<10	<1	0.17	20	0.07	482	2	0.06	4	230	11	0.01	<2	1	14
CAD101933		<10	<1	0.19	20	0.07	566	2	0.05	3	290	26	0.01	<2	1	16
CAD101934		<10	<1	0.25	30	0.09	574	1	0.05	2	300	8	0.01	<2	1	13
CAD101935		<10	<1	0.15	20	0.04	482	1	0.05	3	290	7	0.01	<2	1	15
CAD101936		<10	<1	0.13	<10	0.02	84	<1	0.05	1	20	2	<0.01	<2	<1	28
CAD101937		<10	<1	0.16	20	0.07	588	1	0.05	4	340	10	<0.01	<2	1	14
CAD101938		<10	<1	0.21	20	0.16	430	<1	0.05	5	310	7	<0.01	<2	2	17
CAD101939		<10	<1	0.17	20	0.11	688	1	0.04	4	360	9	0.01	<2	2	18
CAD101940		<10	<1	0.22	20	0.10	704	<1	0.05	4	350	14	0.01	<2	2	19
CAD101941		<10	<1	0.27	20	0.11	678	1	0.05	4	360	8	0.01	<2	1	18
CAD101942		<10	<1	0.24	20	0.08	651	<1	0.04	3	240	8	0.01	<2	1	13
CAD101943		<10	<1	0.20	30	0.08	679	1	0.05	3	320	10	0.01	<2	1	19
CAD101944		<10	<1	0.23	20	0.10	719	1	0.05	5	320	16	0.01	<2	1	24
CAD101945		<10	<1	0.17	30	0.05	663	2	0.05	2	280	13	0.01	<2	1	17
CAD101946		<10	<1	0.14	20	0.02	513	2	0.06	3	330	24	0.03	<2	1	36
CAD101947		<10	<1	0.27	20	0.09	569	1	0.05	2	360	15	0.01	<2	1	24

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Finalized Date: 5-SEP-2012
Account: SELHOL

Project: White Gold

CERTIFICATE OF ANALYSIS WH12193363

Sample Description	Method / Analyte / Units / LOR	ME-ICP41 Th ppm 20	ME-ICP41 Ti % 0.01	ME-ICP41 Tl ppm 10	ME-ICP41 U ppm 10	ME-ICP41 V ppm 1	ME-ICP41 W ppm 10	ME-ICP41 Zn ppm 2
CAD101908		<20	0.13	<10	<10	32	<10	55
CAD101909		20	0.06	<10	<10	29	<10	40
CAD101910		<20	0.02	<10	<10	26	<10	29
CAD101911		<20	0.05	<10	<10	16	<10	22
CAD101912		20	0.07	<10	<10	26	<10	41
CAD101913		20	0.10	<10	<10	27	<10	42
CAD101914		<20	0.13	<10	<10	25	<10	49
CAD101915		<20	0.16	<10	<10	28	<10	58
CAD101916		20	0.09	<10	<10	43	<10	59
CAD101917		<20	0.09	<10	<10	54	<10	52
CAD101918		<20	0.13	<10	<10	45	<10	52
CAD101919		<20	<0.01	<10	<10	18	<10	15
CAD101920		<20	0.13	<10	<10	38	<10	50
CAD101921		20	0.13	<10	<10	25	<10	56
CAD101922		<20	0.10	<10	<10	88	<10	92
CAD101923		<20	0.06	<10	<10	97	<10	70
CAD101924		<20	0.02	<10	<10	71	<10	69
CAD101925		<20	0.01	<10	<10	85	<10	66
CAD101926		<20	<0.01	<10	<10	34	<10	51
CAD101927		20	<0.01	<10	<10	11	<10	27
CAD101928		20	<0.01	<10	<10	9	<10	16
CAD101929		20	<0.01	<10	<10	9	<10	19
CAD101930		20	<0.01	<10	<10	11	<10	20
CAD101931		20	0.03	<10	<10	15	<10	31
CAD101932		30	0.02	<10	<10	13	<10	25
CAD101933		20	0.02	<10	<10	12	<10	29
CAD101934		20	0.03	<10	<10	10	<10	30
CAD101935		20	0.01	<10	<10	10	<10	23
CAD101936		<20	<0.01	<10	<10	16	<10	15
CAD101937		20	0.02	<10	<10	12	<10	32
CAD101938		20	0.04	<10	<10	17	<10	32
CAD101939		20	0.02	<10	<10	16	<10	44
CAD101940		20	0.02	<10	<10	13	<10	43
CAD101941		20	0.03	<10	<10	13	<10	37
CAD101942		30	0.02	<10	<10	9	<10	32
CAD101943		20	0.02	<10	<10	14	<10	38
CAD101944		30	0.03	<10	<10	13	<10	51
CAD101945		30	0.02	<10	<10	12	<10	37
CAD101946		20	<0.01	<10	<10	10	<10	40
CAD101947		20	0.03	<10	<10	11	<10	36

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Sample Description	Method	WEI-21	Au-ICP22	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Recvd Wt.	Au	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%
	LOR	0.02	0.001	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1	1	0.01
CAD101948		7.04	0.005	0.2	0.59	7	<10	1400	0.5	<2	0.15	<0.5	4	7	12	1.87
CAD101949		5.74	0.003	<0.2	1.36	9	<10	340	0.7	3	0.33	<0.5	7	21	24	2.57
CAD101950		6.80	0.003	<0.2	0.54	7	<10	330	0.5	<2	0.15	<0.5	4	6	8	1.62
CAD101951		6.36	0.004	<0.2	0.60	6	<10	730	0.6	<2	0.15	<0.5	4	7	8	1.80
CAD101952		3.88	0.003	<0.2	0.58	4	<10	770	0.5	<2	0.14	<0.5	3	6	9	1.83
CAD101953		3.62	0.002	<0.2	0.63	3	<10	630	0.5	<2	0.15	<0.5	4	4	7	1.77
CAD101954		6.02	0.002	<0.2	0.85	4	<10	270	0.5	2	0.20	<0.5	3	6	13	1.77
CAD101955		6.10	0.004	<0.2	0.69	3	<10	280	0.8	<2	0.16	<0.5	3	5	6	1.63
CAD101956		7.74	0.002	<0.2	0.71	6	<10	340	0.6	<2	0.21	<0.5	4	4	4	2.27
CAD101957		5.84	0.002	<0.2	0.79	6	<10	1090	<0.5	<2	0.21	<0.5	3	4	5	1.88
CAD101958		6.30	0.001	<0.2	0.91	<2	<10	280	<0.5	<2	0.23	<0.5	3	4	6	2.04
CAD101959		5.66	0.001	<0.2	0.77	2	<10	250	<0.5	<2	0.19	<0.5	3	4	4	1.55
CAD101960		7.88	0.002	<0.2	0.67	8	<10	1410	<0.5	<2	0.26	<0.5	2	5	4	1.34
CAD101961		6.92	0.006	<0.2	0.84	2	<10	360	<0.5	2	0.22	<0.5	2	5	2	1.62
CAD101962		6.92	0.012	0.4	0.64	3	<10	2180	<0.5	<2	0.17	<0.5	2	4	3	1.96

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Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Ga	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr
	Units	ppm	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm
	LOR	10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1
CAD101948		<10	<1	0.30	20	0.11	550	1	0.05	3	410	11	0.03	<2	1	29
CAD101949		10	<1	0.17	20	0.32	596	1	0.04	10	440	11	0.01	2	4	27
CAD101950		<10	<1	0.25	20	0.11	591	<1	0.04	3	380	8	<0.01	<2	2	23
CAD101951		<10	<1	0.35	30	0.14	822	1	0.05	3	400	9	0.01	<2	1	19
CAD101952		<10	<1	0.32	30	0.12	668	1	0.05	2	370	26	0.01	<2	1	21
CAD101953		<10	<1	0.39	30	0.14	758	2	0.06	2	360	9	0.01	<2	1	18
CAD101954		<10	<1	0.44	20	0.21	496	<1	0.04	2	450	8	<0.01	<2	1	18
CAD101955		<10	<1	0.30	40	0.13	479	<1	0.04	3	420	12	<0.01	<2	2	11
CAD101956		<10	<1	0.35	30	0.14	706	1	0.05	3	530	10	<0.01	<2	2	20
CAD101957		<10	<1	0.39	30	0.20	500	1	0.05	1	400	14	0.02	<2	1	31
CAD101958		<10	<1	0.47	30	0.25	514	<1	0.05	1	430	6	<0.01	<2	1	24
CAD101959		<10	<1	0.38	20	0.20	378	<1	0.06	1	400	5	<0.01	<2	1	23
CAD101960		<10	<1	0.27	30	0.16	371	<1	0.06	1	410	6	0.03	<2	1	40
CAD101961		<10	<1	0.46	20	0.22	365	<1	0.06	1	420	4	<0.01	<2	1	22
CAD101962		<10	<1	0.31	30	0.13	494	<1	0.05	2	410	5	0.05	<2	2	30

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Finalized Date: 5-SEP-2012
Account: SELHOL

Project: White Gold

CERTIFICATE OF ANALYSIS WH12193363

Sample Description	Method Analyte Units LOR	ME-ICP41 Th ppm 20	ME-ICP41 Ti % 0.01	ME-ICP41 Tl ppm 10	ME-ICP41 U ppm 10	ME-ICP41 V ppm 1	ME-ICP41 W ppm 10	ME-ICP41 Zn ppm 2
CAD101948		20	0.04	<10	<10	12	<10	37
CAD101949		<20	0.06	<10	<10	42	<10	45
CAD101950		20	0.03	<10	<10	11	<10	35
CAD101951		20	0.04	<10	<10	11	<10	39
CAD101952		20	0.03	<10	<10	9	<10	38
CAD101953		20	0.05	<10	<10	9	<10	36
CAD101954		20	0.06	<10	<10	10	<10	39
CAD101955		20	0.03	<10	<10	8	<10	26
CAD101956		20	0.04	<10	<10	9	<10	47
CAD101957		20	0.06	<10	<10	8	<10	41
CAD101958		20	0.09	<10	<10	10	<10	43
CAD101959		20	0.07	<10	<10	9	<10	28
CAD101960		20	0.04	<10	<10	8	<10	22
CAD101961		20	0.07	<10	<10	8	<10	28
CAD101962		20	0.05	<10	<10	13	<10	28