ALS Canada Ltd.

2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **SELENE HOLDINGS LP**
700 WEST PENDER STREET, SUITE 410
VANCOUVER BC V6C 1G8

Finalized Date: 6-SEP-2012
Account: SELHOL

CERTIFICATE WH12193361

Project: White Gold

P.O. No.: WG02262012

This report is for 33 Rock samples submitted to our lab in Whitehorse, YT, Canada on 18-AUG-2012.

The following have access to data associated with this certificate:

KEITH FOWLOW	JEAN-PIERRE LONDERO	

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-21	Sample logging - ClientBarCode
CRU-QC	Crushing QC Test
PUL-QC	Pulverizing QC Test
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize split to 85% <75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au-ICP22	Au 50g FA ICP-AES finish	ICP-AES
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES

To: **SELENE HOLDINGS LP**
ATTN: JEAN-PIERRE LONDERO
700 WEST PENDER STREET, SUITE 410
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This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

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Sample Description	Method	WEI-21	Au-ICP22	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Recvd Wt.	Au	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%
	LOR	0.02	0.001	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1	1	0.01
CAD101796		6.40	0.003	<0.2	0.34	<2	<10	2110	0.5	<2	0.12	<0.5	2	5	3	1.65
CAD101797		6.66	0.007	<0.2	0.33	<2	<10	1970	0.8	<2	0.21	<0.5	2	5	3	1.69
CAD101798		6.88	0.010	<0.2	0.28	17	<10	1850	1.1	<2	0.27	<0.5	2	7	3	1.45
CAD101799		7.26	0.331	1.1	0.26	28	<10	2360	1.0	<2	0.07	<0.5	3	9	5	1.64
CAD101800		7.10	0.213	1.0	0.18	8	<10	770	<0.5	<2	0.03	<0.5	1	8	11	1.17
CAD101880		8.42	0.116	0.8	0.17	5	<10	510	<0.5	<2	0.02	<0.5	<1	10	9	1.52
CAD101881		6.76	0.048	0.2	0.15	2	<10	450	<0.5	<2	0.02	<0.5	<1	8	4	1.19
CAD101882		5.62	0.048	0.2	0.18	3	<10	150	<0.5	<2	0.02	<0.5	1	8	26	1.60
CAD101883		6.86	0.014	0.2	0.24	5	<10	120	<0.5	<2	0.05	<0.5	1	7	18	1.39
CAD101884		7.88	0.181	0.7	0.19	3	<10	270	<0.5	<2	0.02	<0.5	1	9	19	1.10
CAD101885		7.08	0.126	0.9	0.18	4	<10	340	<0.5	<2	0.03	<0.5	1	9	11	1.25
CAD101886		7.02	0.365	1.6	0.19	3	<10	250	<0.5	<2	0.02	<0.5	1	7	14	1.60
CAD101887		6.86	0.492	0.7	0.19	8	<10	160	<0.5	<2	0.02	<0.5	1	7	17	1.37
CAD101888		5.98	0.992	1.0	0.25	9	<10	150	<0.5	<2	0.03	<0.5	1	8	15	1.46
CAD101889		5.92	0.040	0.4	0.24	2	<10	100	<0.5	2	0.15	<0.5	<1	8	8	1.54
CAD101890		7.90	0.594	0.7	0.26	2	<10	760	<0.5	<2	0.12	<0.5	1	7	7	1.54
CAD101891		7.48	0.184	0.5	0.22	4	<10	390	<0.5	<2	0.03	<0.5	1	8	9	1.19
CAD101892		7.70	0.035	0.5	0.24	<2	<10	260	<0.5	<2	0.03	<0.5	<1	9	12	0.91
CAD101893		7.54	0.026	<0.2	0.24	2	<10	3140	0.5	<2	0.03	<0.5	1	10	15	1.08
CAD101894		1.04	0.001	<0.2	0.21	<2	<10	60	<0.5	<2	<0.01	<0.5	1	4	<1	0.43
CAD101895		7.54	0.011	<0.2	0.35	<2	<10	880	0.9	<2	0.19	<0.5	1	7	7	1.21
CAD101896		7.86	0.019	0.2	0.26	3	<10	280	0.7	<2	0.05	<0.5	1	8	7	1.31
CAD101897		7.78	0.031	0.3	0.32	2	<10	330	0.7	<2	0.06	<0.5	1	7	10	1.40
CAD101898		7.26	0.040	0.4	0.23	3	<10	1270	0.5	<2	0.03	<0.5	1	7	8	1.05
CAD101899		8.00	0.038	0.3	0.28	2	<10	190	0.5	<2	0.04	<0.5	1	9	8	1.11
CAD101900		7.74	0.106	0.5	0.24	<2	<10	580	0.5	<2	0.03	<0.5	1	7	13	1.10
CAD101901		6.86	0.048	0.4	0.21	<2	<10	360	<0.5	<2	0.03	<0.5	1	7	19	1.09
CAD101902		7.72	0.057	0.3	0.25	4	<10	3220	0.6	<2	0.04	<0.5	1	7	11	1.11
CAD101903		7.76	0.067	0.4	0.28	<2	<10	1090	0.6	<2	0.05	<0.5	1	6	14	0.99
CAD101904		6.46	0.008	<0.2	0.29	<2	<10	320	0.6	<2	0.08	<0.5	1	7	6	1.13
CAD101905		9.46	0.006	<0.2	0.36	<2	<10	170	0.9	2	0.21	<0.5	1	8	3	1.19
CAD101906		8.40	0.018	0.2	0.30	<2	<10	630	0.8	<2	0.10	<0.5	1	9	6	1.14
CAD101907		6.60	0.005	<0.2	0.37	<2	<10	120	1.0	<2	0.21	<0.5	1	20	3	1.18

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Sample Description	Method / Analyte / Units / LOR	ME-ICP41 Ga ppm 10	ME-ICP41 Hg ppm 1	ME-ICP41 K % 0.01	ME-ICP41 La ppm 10	ME-ICP41 Mg % 0.01	ME-ICP41 Mn ppm 5	ME-ICP41 Mo ppm 1	ME-ICP41 Na % 0.01	ME-ICP41 Ni ppm 1	ME-ICP41 P ppm 10	ME-ICP41 Pb ppm 2	ME-ICP41 S % 0.01	ME-ICP41 Sb ppm 2	ME-ICP41 Sc ppm 1	ME-ICP41 Sr ppm 1
CAD101796		<10	<1	0.20	30	0.03	348	<1	0.05	1	360	4	0.06	<2	1	49
CAD101797		<10	<1	0.19	30	0.03	416	1	0.03	2	300	6	0.05	<2	2	37
CAD101798		<10	<1	0.18	20	0.02	349	6	0.01	2	160	8	0.05	2	2	37
CAD101799		<10	<1	0.12	10	0.01	208	214	0.01	2	80	57	0.11	4	1	44
CAD101800		<10	<1	0.09	10	0.01	94	45	0.09	<1	20	26	0.20	<2	<1	13
CAD101880		<10	<1	0.04	10	0.01	47	5	0.13	<1	30	36	0.49	<2	<1	18
CAD101881		<10	<1	0.04	10	0.01	30	1	0.13	<1	20	14	0.53	<2	<1	12
CAD101882		<10	<1	0.05	10	0.02	138	2	0.08	<1	20	23	0.06	<2	<1	6
CAD101883		<10	<1	0.08	60	0.02	173	2	0.06	<1	20	35	0.02	<2	<1	6
CAD101884		<10	<1	0.06	10	0.02	66	4	0.08	1	20	24	0.07	2	<1	8
CAD101885		<10	<1	0.05	10	0.02	75	3	0.08	1	30	25	0.13	<2	<1	12
CAD101886		<10	<1	0.06	20	0.02	114	1	0.07	2	30	14	0.04	<2	<1	7
CAD101887		<10	<1	0.07	10	0.01	58	2	0.08	4	20	14	0.12	2	<1	8
CAD101888		<10	<1	0.08	20	0.02	117	2	0.10	1	30	32	0.17	3	<1	12
CAD101889		<10	<1	0.14	40	0.01	117	2	0.07	1	10	30	0.03	<2	<1	5
CAD101890		<10	<1	0.13	30	0.01	149	2	0.05	1	20	22	0.06	<2	<1	15
CAD101891		<10	<1	0.09	30	0.01	69	1	0.06	1	20	16	0.03	<2	<1	6
CAD101892		<10	<1	0.06	30	0.01	50	2	0.11	7	20	25	0.02	<2	<1	10
CAD101893		<10	<1	0.06	60	0.02	131	2	0.05	2	30	20	0.10	<2	1	72
CAD101894		<10	<1	0.12	<10	0.02	68	<1	0.05	<1	10	4	<0.01	<2	<1	24
CAD101895		<10	<1	0.12	50	0.03	145	2	0.09	1	70	12	0.03	<2	1	20
CAD101896		<10	<1	0.04	40	0.02	263	2	0.11	<1	50	18	0.01	<2	1	13
CAD101897		<10	<1	0.06	60	0.03	205	11	0.12	3	50	45	0.01	<2	1	14
CAD101898		<10	<1	0.06	30	0.02	106	15	0.08	1	30	34	0.05	2	1	22
CAD101899		<10	<1	0.08	40	0.02	112	12	0.10	1	40	15	0.01	<2	1	9
CAD101900		<10	<1	0.04	30	0.02	87	30	0.11	1	40	18	0.06	<2	1	15
CAD101901		<10	<1	0.03	20	0.02	67	23	0.10	<1	40	19	0.04	2	<1	13
CAD101902		<10	<1	0.08	40	0.02	118	5	0.05	2	50	11	0.10	3	1	132
CAD101903		<10	<1	0.08	40	0.02	74	4	0.07	<1	50	12	0.05	6	1	32
CAD101904		<10	<1	0.09	50	0.02	154	2	0.08	1	50	9	0.01	2	1	22
CAD101905		<10	<1	0.16	50	0.03	155	2	0.07	1	80	8	<0.01	<2	1	16
CAD101906		<10	<1	0.10	40	0.03	147	2	0.07	1	70	23	0.02	<2	1	22
CAD101907		<10	<1	0.16	50	0.04	142	1	0.07	1	90	8	<0.01	<2	1	13

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Sample Description	Method / Analyte / Units / LOR	ME-ICP41 Th ppm 20	ME-ICP41 Ti % 0.01	ME-ICP41 Tl ppm 10	ME-ICP41 U ppm 10	ME-ICP41 V ppm 1	ME-ICP41 W ppm 10	ME-ICP41 Zn ppm 2
CAD101796		20	0.01	<10	<10	9	<10	35
CAD101797		<20	<0.01	<10	<10	7	<10	31
CAD101798		<20	<0.01	<10	<10	8	<10	26
CAD101799		<20	<0.01	<10	10	5	<10	60
CAD101800		20	<0.01	<10	<10	6	<10	21
CAD101880		<20	0.01	<10	<10	9	<10	6
CAD101881		<20	<0.01	<10	<10	4	<10	3
CAD101882		50	0.01	<10	<10	14	<10	29
CAD101883		60	0.01	<10	20	8	<10	40
CAD101884		40	<0.01	<10	<10	7	<10	10
CAD101885		20	<0.01	<10	<10	9	<10	14
CAD101886		40	0.01	<10	<10	13	<10	24
CAD101887		40	<0.01	<10	<10	8	<10	18
CAD101888		30	<0.01	<10	<10	9	<10	23
CAD101889		60	0.01	<10	10	6	<10	55
CAD101890		40	0.01	<10	<10	11	<10	35
CAD101891		60	0.01	<10	<10	6	<10	34
CAD101892		70	0.01	<10	10	7	<10	27
CAD101893		70	0.01	<10	<10	8	<10	28
CAD101894		<20	<0.01	<10	<10	11	<10	16
CAD101895		60	0.01	<10	10	9	<10	32
CAD101896		50	0.01	<10	10	17	<10	24
CAD101897		60	0.01	<10	10	13	<10	26
CAD101898		60	0.01	<10	10	8	<10	84
CAD101899		50	0.01	<10	10	9	<10	23
CAD101900		50	0.01	<10	<10	8	<10	15
CAD101901		40	0.01	<10	<10	8	<10	11
CAD101902		50	0.01	<10	<10	7	<10	22
CAD101903		50	<0.01	<10	10	7	<10	18
CAD101904		50	0.01	<10	<10	11	<10	28
CAD101905		50	0.01	<10	10	8	<10	27
CAD101906		50	0.01	<10	<10	10	<10	27
CAD101907		60	0.01	<10	<10	9	<10	27